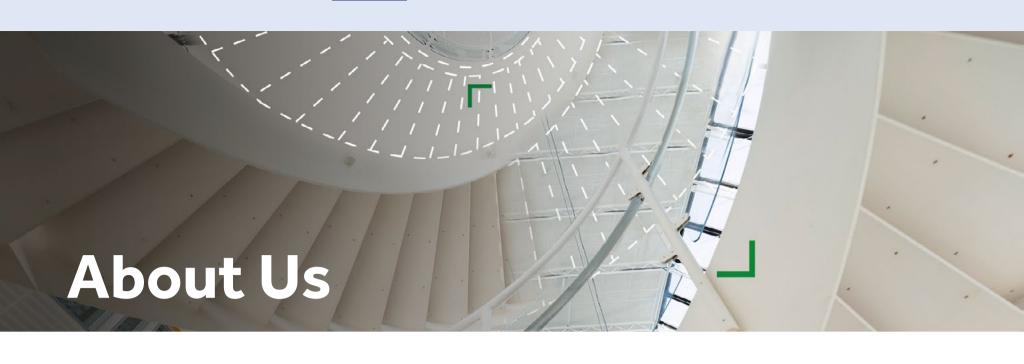
SCALE+ healthcare

Let's SCALE together.

Building modernized healthcare delivery platforms that yield better results.



Scaling Healthcare — It's What We Do.

At SCALE Healthcare, our singular focus is to elevate management performance across healthcare services. We are dedicated to partnering with management teams across every city and state — and across every clinical specialty — as they endeavor to build great healthcare services companies. We provide both the broadest and deepest range of solutions available to healthcare management teams today, based on our fundamental belief that narrow and/or purely theoretical solutions can't solve for multi-disciplinary challenges.

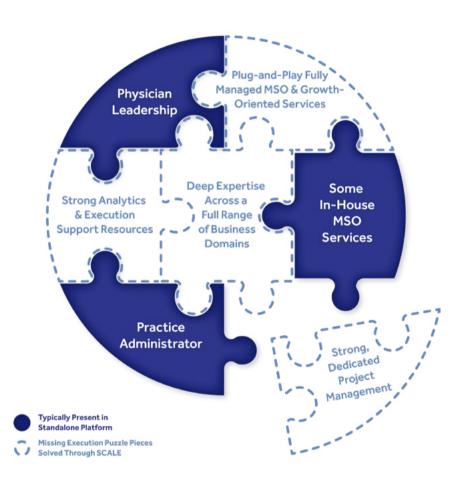
SCALE was founded in 2019 by Roy Bejarano and Jason Schifman with a vision to help management teams and healthcare providers build sustainable businesses.



Roy Bejarano
Co-Founder & CEO
roy@scale-healthcare.com



Jason Schifman
Co-Founder & President
jason@scale-healthcare.com



SCALE Presence







We are perfectly relevant to your business. We only work with healthcare services companies.



We are proven operators ready to help you, not just consultants.



We pride ourselves on being cost effective and delivering tangible results.



We invest in our clients across all regions and alongside private equity groups if requested.

SCALE Companies

Choose from our dynamic and flexible services offered through our family of brands to solve for the missing pieces unique to your business operations.



















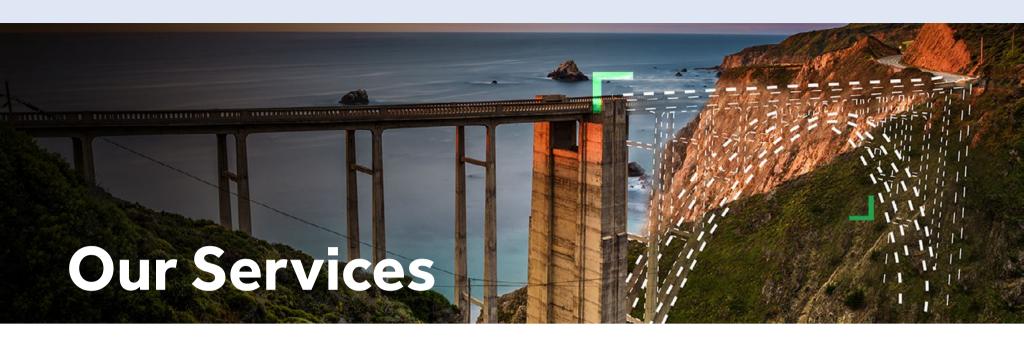






SCALE is like a personal trainer. The results happen so much faster when someone guides you rather than trying to get it done alone. They feel like members of the company, executives, who do the necessary detail work to effect change. If you want to grow and be more profitable by working smarter instead of faster, they can get you there. They are there for the long term, increasing accountability, efficiency, and ultimately EBITDA far beyond their cost.

— Steve Maron, MD, President, VEP Healthcare



Who We Serve



MSOs/Provider Groups



Risk-Based Platforms/Payers



Other Clinical Groups



Private Equity



Lenders



Senior Care



Health Systems



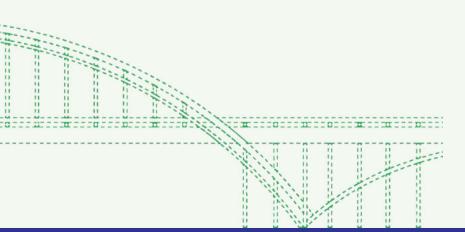
Life Sciences

Consulting Services

- + Call Centers
- + Corporate Development
- + Enterprise Analytics & Business Intelligence
- + Executive Search
- + Financial Systems & Reporting
- + Full Managerial Oversight
- + Full Turnaround & Restructuring Capabilities
- + Interim Leadership
- + Market Research
- + Marketing & Communications
- + MSO & Practice Integration
- + MSO, Strategy & Development

- + Payer Contracting/ Risk Based Strategy
- + Practice Acquisition
- + Pre-investment Business Plan Development
- + Pre-LOI Initial Target Review
- + Prep for Sale
- + Provider Recruitment & Retention
- + Post-LOI Business Due Diligence
- + Revenue Cycle Management
- + Strategic Partnerships
- + Strategy & Performance Review
- + Third Party Staffing & Supplies Management
- + Training Program
 Development

- + Specific Department Assessments
- + Clinical Compliance
- + Reimbursement Regulatory Review
- + MSO Formation & Development
- + Growth Oriented Risk-Based Programs & VBC
- + ASC Management & Development
- + New Market Entry
- + IT Systems Strategy & Implementation
- + GPO & Supplies Management
- + Practice Level Operations
- + MSO Operations
- + Provider Compensation

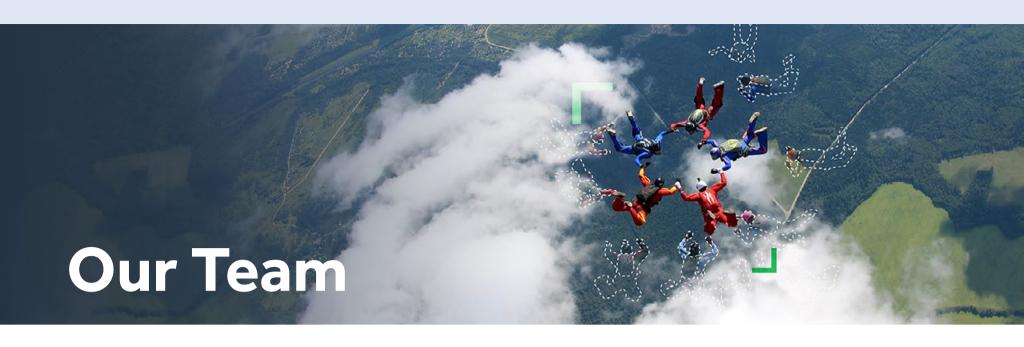




SCALE's proficiency in a wide range of operational and managerial disciplines has been essential in the evolution of our physician group.

Dr. Bala Sankarapandian

CEO & Transplant Nephrologist, PPG Health



Unlike the many consulting firms that offer narrow solutions borne of limited direct expertise, we rely on our team of 75+ operational healthcare experts to ensure we provide relevant experience across every management discipline and clinical specialty that falls within healthcare services.



The level of support from the SCALE team is always outstanding and the ability to tap into the collective expertise of the advisor group is a rare opportunity to access some of the best minds and talent in the industry.



Mike Reed
 Executive Partner, Value
 Based Care Operations



At SCALE, Operating Partners join expert SCALE leaders and bring their content and field expertise and experience to a client project. The breadth and depth of the integrated team allows for high quality, focused and targeted consultation services focused on tangible goals.



— Janice Pyrce Executive Partner, Behavioral Health





SCALE Community coalesces the many resources, relationships, market insights, and practical lessons learned to facilitate a dynamic, value add community experience – a modern marketplace for ideas. Invite your team to join SCALE Community to gain further knowledge and ideas that will in turn noticeably strengthen your organization.

SCALE Community Membership Options

Individual

\$199/year

- + 24/7 Access to the Latest Market Trends, Research, Data & Best-Practice
- + Access to Award Winning SCALE Leadership Series
- + Access to the Latest Industry Whitepapers, Podcasts, and Webinars
- + Preferential Access to SCALE Events

Corporate

\$5,000/year

- + Everything included in an Individual Membership
- + Advocacy Leadership Opportunity
- + Washington Newsletter
- + 5 Individual Community Memberships
- + SCALE Community Corporate Seal
- + Awards Qualifications
- + Complimentary promotion of your services 1x/year to our members
- + Inclusion on Our Website as Corporate Partner
- + Discounts on Conferences & Booths, Sponsorships, Advertising, Sponsored Webinars, and Training & Workshops



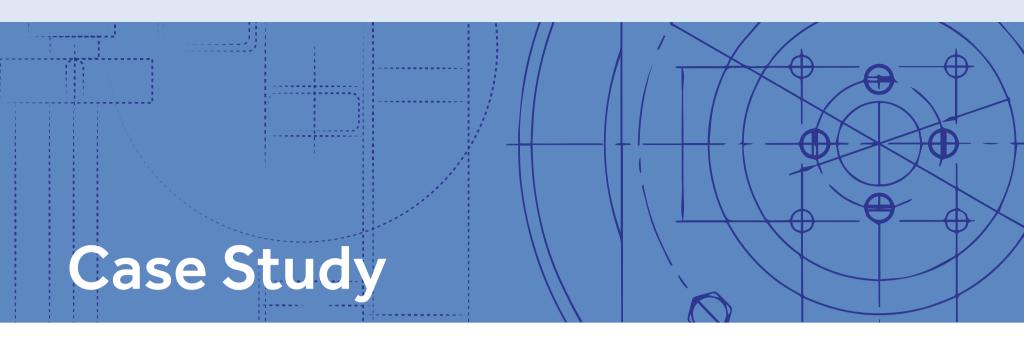




SCALE's Community content and network are invaluable for getting ahead of the trends in the industry and understanding where the smart operators are focused. Their team is thoughtful and provides highly actionable intel for executives.

— Brett Holloway

Chief Financial Officer, Veterinary Emergency Group



Platform Strategy, Operations & Development

SCALE was tasked with a 'blank slate' mandate for one of its clients. The Company was stable, but was looking for outside guidance on how to further improve its business and operations.

Overview

SCALE reviewed the business and identified six key initiatives.

Execution



- 2. Build a Business Development/ M&A program
- **3.** Enhance network wide oversight program
- **4.** Build a Business Development Program
- 5. Build an M&A Program
- 6. Develop Site Oversight Program

Results



Cost Savings: Secured meaningful cost savings from several vendors totaling approximately \$1M.



Established Roadmap for Growth:Developed marketing collateral and list of targets. Reached out to targets and initiated multiple conversations.



Site Performance Improvement: Improved performance at underperforming sites and reduced monthly losses.

Featured clients









CRH Anesthesia























SCALE+ healthcare

- + Strategic discipline.
- + Actionable intelligence.
- + Operational excellence.

SCALE prides itself in developing customized solutions for its clients and helping healthcare organizations grow and thrive in a challenging marketplace. Now, we are ready to help you. We look forward to sharing examples of how we have helped our clients and invite you to schedule a 1-on-1 complimentary practice management consultation with us.

Contact Roy Bejarano at roy@scale-healthcare.com, or +1 (917) 428-0377 to continue the conversation.

